

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <b>Meta Materials Inc</b>	Case Number: <b>24-50792-hlb</b>	<b>RECEIVED AND FILED</b> <b>DEC 12 2024</b> <b>U.S. BANKRUPTCY COURT</b> <b>MARY A. SCHOTT, CLERK</b>
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):  <i>Brett Keene 12 Harbour View Rd Omokoroa New Zealand 3114</i>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number:  <i>+64 0277676317</i>	COURT USE ONLY	
<p><b>NOTE:</b> This form <b>SHOULD NOT</b> be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>		
Account or other number by which Interest holder identifies Debtor:  <b>Craigs Investment Partners Limited #670486 -IAS a/c</b>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:  Brett Keene 158 Cameron Road, PO Box 13155, Tauranga 3141, New Zealand	3. Date Equity Interest was acquired: <b>See Attached</b>	
Telephone Number: +64 7 577 6049		
4. Total amount of member interest: <u>70000 pre reverse split / 700 post reverse split</u>	5. Certificate number(s): <u>See attached</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest:  <b>Description:</b> <u>Investor</u>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box.	<input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.)	
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: <u>Brett Keene</u> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____		
 (Signature) <u>S-12-2024</u> (Date) Telephone number: +64 0277676317 email: <a href="mailto:bictrac@gmail.com">bictrac@gmail.com</a>		

*Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571*

Meta Materials Inc shares bought between 29 March 2022 and 03 October 2023 (Pre reverse split)

Date	Shares	USD
29 Mar 2022	1000	1807.00
07 Jun 2022	1000	1706.50
05 Jul 2022	1500	1551.45
28 Jul 2022	1000	896.30
09 Aug 2022	1000	954.50
22 Aug 2022	1000	819.80
31 Aug 2022	1000	787.90
13 Sep 2022	1000	830.00
11 Oct 2022	2000	1605.60
27 Oct 2022	1000	1028.00
18 Apr 2023	6000	1320.00
13 Jun 2023	6000	1380.00
01 Aug 2023	6000	1439.40
29 Aug 2023	6000	1320.00
14 Sep 2023	6000	1363.80
03 Oct 2023	6000	1379.40
Total	47500	20189.65

Shares received at Torchlight Energy Resources and Meta Materials Inc merger was 22500 (45000 divided by 2).

Total shares held at pre reverse split is 70,000

Total shares held at post reverse split is 700



1 July 2021

Mr Brett Andrew Keene  
38 Vivian Drive  
Omokoroa 3114

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custodial@craigslp.com  
craigslp.com

Account: 633881  
Branch/Advisor: Tauranga Branch/Tauranga Retail Broking Team

Dear Mr Brett Andrew Keene

**CORPORATE ACTION ADVICE  
TORCHLIGHT ENERGY RESOURCES INC**

Please be advised that Torchlight Energy Resources Inc has merged with Metamaterial Inc.

As a result, your holding of 45000 Torchlight Energy Resources Inc Common Stock has changed to 22500 Meta Materials Inc common stock.

Should you have any queries, please do not hesitate to contact your Investment Advisor.

Yours sincerely,

**Custodial Services Limited**

A handwritten signature in black ink, appearing to read 'Brett Keene'.

**Safe Keeping**

Buy Contract Note



Mr Brett Keene

Tauranga Branch  
 Craigs Investment Partners Limited  
 Craigs Investment Partners House  
 158 Cameron Road  
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 tauranga@craigisp.com  
 craigisp.com

**Adviser/s** Luke Thornhill

**Trade Date** 3 Oct 2023

**Adviser Code** TGARBT

**Contract No:** 11165779-00

**Account No:** 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	6,000	0.2299	USD	1,379.40
Meta Materials Inc Common Stock				

**Settlement Date**

4 Oct 2023

**ORDER COMPLETED**

Buy  
Contract  
Note



Mr Brett Keene

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Adviser/s Luke Thornhill  
Adviser Code TGARBT

Trade Date 14 Sep 2023  
Contract No. 11121730-00  
Account No. 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	6,000	0.2273	USD	1,363.80
Meta Materials Inc Common Stock				

Settlement Date

15 Sep 2023

ORDER COMPLETED

Buy  
Contract  
Note



Mr Brett Keene

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Adviser/s Luke Thornhill  
Adviser Code TGARBT

Trade Date 29 Aug 2023  
Contract No 11079727-00  
Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated Meta Materials Inc Common Stock	6,000	0.2200	USD	1,320.00

Settlement Date

30 Aug 2023

ORDER COMPLETED

Buy Contract Note



Mr Brett Keene

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Adviser/s Luke Thornhill  
 Adviser Code TGARBT

Trade Date 1 Aug 2023  
 Contract No 11011872-00  
 Account No 6333881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	6,000	0.2399	USD	1,439.40
Meta Materials Inc Common Stock				

Settlement Date

2 Aug 2023

ORDER COMPLETED

Buy Contract Note



Mr Brett Keene

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Adviser/s Luke Thornhill  
 Adviser Code TGARBT

Trade Date 13 Jun 2023  
 Contract No 10900072-00  
 Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	6,000	0.2300	USD	1,380.00
Meta Materials Inc Common Stock				

Settlement Date

14 Jun 2023

ORDER COMPLETED

Buy  
Contract  
Note



Mr Brett Keene

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**Adviser/s** Luke Thornhill

**Trade Date** 18 Apr 2023

**Adviser Code** TGARBT

**Contract No** 10771616-00

**Account No** 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	6,000	0.2200	USD	1,320.00
Meta Materials Inc Common Stock				

Settlement Date

19 Apr 2023

ORDER COMPLETED

Buy Contract Note



Mr Brett Keene

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Adviser/s      Luke Thornhill  
 Adviser Code    TGARBT

Trade Date    27 Oct 2022  
 Contract No. 10394015-00  
 Account No. 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	1,000	1.0280	USD	1,028.00
Meta Materials Inc Common Stock				

Settlement Date

28 Oct 2022

ORDER COMPLETED

Buy  
Contract  
Note



Mr Brett Keene

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Adviser/s Luke Thornhill

Trade Date 11 Oct 2022

Adviser Code TGARBT

Contract No 10357493-00

Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	2,000	0.8028	USD	1,605.60
Meta Materials Inc Common Stock				

Settlement Date

12 Oct 2022

ORDER COMPLETED

Buy  
Contract  
Note



Mr Brett Keene

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Adviser/s Luke Thornhill

Trade Date 13 Sep 2022

Adviser Code TGARBT

Contract No 10291641-00

Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	1,000	0.8300	USD	830.00
Meta Materials Inc Common Stock				

Settlement Date

14 Sep 2022

ORDER COMPLETED

Buy Contract Note



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Adviser/s Luke Thornhill  
 Adviser Code TGARBT

Trade Date 31 Aug 2022  
 Contract No 10262523-00  
 Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	1,000	0.7879	USD	787.90
Meta Materials Inc Common Stock				

Settlement Date

1 Sep 2022

ORDER COMPLETED

Buy Contract Note



Mr Brett Keene

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Adviser/s Luke Thornhill

Trade Date 22 Aug 2022

Adviser Code TGARBT

Contract No 10241447-00

Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	1,000	0.8198	USD	819.80
Meta Materials Inc Common Stock				

Settlement Date

23 Aug 2022

ORDER COMPLETED

Buy Contract Note



Mr Brett Keene

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Adviser/s Luke Thornhill

Trade Date 9 Aug 2022

Adviser Code TGARBT

Contract No 10208098-00

Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	1,000	0.9545	USD	954.50
Meta Materials Inc Common Stock				

Settlement Date

10 Aug 2022

ORDER COMPLETED

Buy Contract Note



Mr Brett Keene

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Adviser/s Luke Thornhill

Trade Date 28 Jul 2022

Adviser Code TGARBT

Contract No 10181933-00

Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	1,000	0.8963	USD	896.30
Meta Materials Inc Common Stock				

Settlement Date

29 Jul 2022

ORDER COMPLETED

Buy  
Contract  
Note



Mr Brett Keene

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Adviser/s Luke Thornhill  
Adviser Code TGARBT

Trade Date 5 Jul 2022  
Contract No 10131320-00  
Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated Meta Materials Inc Common Stock	1,500	1.0343	USD	1,551.45

Settlement Date

6 Jul 2022

ORDER COMPLETED

Buy Contract Note



Mr Brett Keene

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Adviser/s Luke Thomhill

Trade Date 7 Jun 2022

Adviser Code TGARBT

Contract No 10064280-00

Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	1,000	1.7065	USD	1,706.50
Meta Materials Inc Common Stock				

Settlement Date

8 Jun 2022

ORDER COMPLETED

Buy  
Contract  
Note



Mr Brett Keene

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Adviser/s Todd Blythe

Trade Date 29 Mar 2022

Adviser Code TGARBT

Contract No 9898657-00

Account No 633881

## Trade Detail

SECURITY	QUANTITY	PRICE	CURRENCY	AMOUNT
NASDCM - MMAT - Meta Materials Incorporated	1,000	1.8070	USD	1,807.00
Meta Materials Inc Common Stock				

Settlement Date

30 Mar 2022

ORDER COMPLETED